

**Financial Services Company**  
GCC Daily Report



2023

**Research Department**

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# FSC Daily Report

03/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,040.70	0.6	16.8	19.2	20.2	3.0	2.7	2.02%
MSCI Emerging Markets Index	982.14	(0.5)	2.7	14.8	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	493.14	0.2	4.4	10.7	12.9	1.5	1.8	4.07%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	517.56	(0.1)	(7.3)	10.8	14.5	1.5	1.7	3.81%
Muscat Stock Exchange MSX 30 Index	4,658.18	0.0	(4.1)	14.3	11.5	0.9	0.8	4.74%
Tadawul All Share Index	11,215.83	0.3	7.0	18.9	21.9	2.2	2.2	3.12%
Dubai Financial Market General Index	3,987.75	(0.1)	19.5	8.8	12.3	1.3	1.0	4.48%
FTSE ADX GENERAL INDEX	9,539.08	(0.2)	(6.6)	27.0	20.2	3.0	2.1	1.63%
Qatar Exchange Index	10,044.96	0.0	(6.0)	12.0	12.8	1.3	1.5	4.84%
Bahrain Bourse All Share Index	1,941.20	0.1	2.4	6.9	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return I	6,632.74	(0.3)	(9.0)	14.0	20.3	1.5	1.5	4.23%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	502.94	(0.6)	(0.5)	16.0	16.6	1.5	1.7	2.98%
MSCI AC Asia Ex. Japan Index	616.14	(0.7)	(0.5)	16.0	16.3	1.5	1.6	0.00%
Nikkei 225	33,431.51	(0.2)	28.1	27.5	24.4	1.9	1.8	1.83%
S&P/ASX 200	7,073.18	(0.2)	0.5	15.7	19.0	2.0	2.1	4.26%
Hang Seng Index	16,830.30	(1.2)	(14.9)	9.3	11.3	1.0	1.1	4.17%
NSE Nifty 50 Index	20,267.90	0.7	11.9	23.4	24.7	2.9	2.9	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.47	1.0	9.8	13.1	16.4	1.8	1.7	3.43%
MSCI Emerging Markets Europe Index	116.38	1.1	24.2	5.9	7.0	1.3	0.9	3.55%
FTSE 100 Index	7,529.35	1.0	1.0	11.0	14.4	1.7	1.6	4.01%
Deutsche Boerse AG German Stock In	16,397.52	1.1	17.8	13.8	15.8	1.4	1.6	3.56%
CAC 40 Index	7,346.15	0.5	13.5	12.7	16.9	1.7	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,563.86	0.7	19.7	22.1	22.3	4.1	3.8	1.56%
S&P 500 INDEX	4,594.63	0.6	19.7	22.0	22.1	4.3	4.0	1.52%
Dow Jones Industrial Average	36,245.50	0.8	9.3	21.3	19.5	4.7	4.4	2.02%
NASDAQ Composite Index	14,305.03	0.6	36.7	36.3	36.8	5.7	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	548.7	-1.3	-10.1	-33%	140%
Gold Spot \$/Oz	2,072.2	1.8	13.6	0%	97%
BRENT CRUDE FUTR Feb24	78.9	-2.4	-2.3	-18%	80%
Generic 1st'OQA' Future	79.2	-2.5	0.4	-37%	329%
LME COPPER 3MO (\$)	8,610.5	1.7	2.8	-19%	99%
SILVER SPOT \$/OZ	25.5	0.8	6.4	-13%	113%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,658.18							
Change	0.02	0.00%						
Previous Close	4,658.15		Financial Sector	7,600.36	7,583.92	0.22%	0.22%	-3.83%
Open	4,658.15		Industry Sector	5,371.46	5,355.43	0.30%	0.30%	-16.43%
Day's High	4,669.62		Services Sector	1,596.43	1,594.16	0.14%	0.14%	-1.25%
Day's Low	4,621.61		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	-4.10%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.044	7.32%	SALALAH PORT SERVICES	0.350	-9.79%	BANK MUSCAT	0.273	6103.8
AL MADINA INVESTMENT HOLDING	0.058	5.46%	NATIONAL ALUMINIUM PRODUCTS	0.056	-3.45%	SOHAR INTERNATIONAL BANK	0.103	5653.2
SMN POWER HOLDING	0.076	4.11%	BANK NIZWA	0.097	-3.00%	BANK NIZWA	0.097	2378.1
MUSCAT CITY DESALINATION	0.081	3.85%	AMAN REAL ESTATE	0.096	-2.04%	OQ GAS NETWORKS	0.153	1699.6
OMINVEST	0.485	3.19%	ABRAJ ENERGY SERVICES	0.300	-1.64%	OMAN TELECOM	1.080	1217.6

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,215.83							
Change	38.35	0.34%	Tadawul Banks	11,031.98	10,992.59	0.36%	0.36%	0.36%
Previous Close	11,177.48		Tadawul Energy	6,235.02	6,224.86	0.16%	0.16%	0.16%
Open	11,178.19		Tadawul Utilities	8,883.94	8,935.03	-0.57%	-0.57%	-0.57%
Day's High	11,216.48		Tadawul Telecom	7,325.99	7,344.83	-0.26%	-0.26%	-0.26%
Day's Low	11,162.38		Tadawul Insurance	8,022.30	8,001.85	0.26%	0.26%	0.26%
YTD Change	7.04%		Tadawul Retailing	7,645.11	7,607.49	0.49%	0.49%	0.49%
Volume Mn	286,105.89		Tadawul Food & Beverages	5,585.96	5,479.19	1.95%	1.95%	1.95%
Value Traded Mn	7,254.11		Tadawul Media	21,821.02	21,664.06	0.72%	0.72%	0.72%
Traded / Listed Stocks	228	228	Tadawul Materials	6,007.40	5,981.66	0.43%	0.43%	0.43%
			Tadawul Capital Goods	8,538.97	8,563.20	-0.28%	-0.28%	-0.28%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NASEEF FOR TECHNOLOGY CO	60.00	7.91%	MOHAMMED HASAN AL NAQOOL SOF	52.00	-6.47%	ARAB SEA INFORMATION SYSTEMS	7.48	8893.2
ARAB SEA INFORMATION SYSTEMS	7.48	6.86%	AL HASOOB CO	80.50	-5.18%	TOURISM ENTERPRISE CO/ SHAMS	0.63	8393.2
MIDDLE EAST HEALTHCARE CO	82.80	5.61%	JAHEZ INTERNATIONAL CO	27.20	-2.86%	AL-BAHA DEVELOPMENT & INVEST	0.14	6563.1
ARABIAN PIPES CO	115.80	4.70%	SAUDI AZM CO. FOR COMMUNICAT	10.14	-2.69%	SAUDI ARABIAN OIL CO	33.25	5938.1
SAUDI CO FOR HARDWARE LLC	29.30	4.46%	DEVELOPMENT WORKS FOOD CO	135.00	-2.32%	ELECTRICAL INDUSTRIES CO	2.49	5024.4

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,987.75							
Change	-4.61	-0.12%						
Previous Close	3,992.36		<b>Real Estate &amp; Construction</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,996.94		<b>Banking</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Investment and Financial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,004.15		<b>Insurance</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,978.28		<b>Consumer Staples</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.20		<b>Services</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Industrial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	52,507.63		<b>Telecommunication</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	185.15		<b>Transportation</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	UNION PROPERTIES PJSC	0.31	12791.04
-	-	-	-	-	-	EMAAR PROPERTIES PJSC	7.55	6234.56
-	-	-	-	-	-	GULF NAVIGATION HOLDING PJSC	7.00	5680.01
-	-	-	-	-	-	DEYAAR DEVELOPMENT PJSC	0.66	5203.91
-	-	-	-	-	-	DUBAI ELECTRICITY & WATER AU	2.53	3331.19

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,539.08							
Change	-20.49	-0.21%						
Previous Close	9,559.57		<b>Financial</b>	16,341.42	16,347.35	-0.04%	0.00%	-0.04%
Open	9,559.57		<b>Telecommunication</b>	4,807.62	4,800.99	0.14%	0.00%	0.14%
			<b>Consumer Services</b>	10,702.48	10,590.92	1.05%	0.00%	1.05%
Day's High	9,559.57		<b>Basic Material</b>	5,056.46	5,100.86	-0.87%	0.00%	-0.87%
Day's Low	9,523.74		<b>Industrials</b>	3,251.30	3,294.04	-1.30%	0.00%	-1.30%
YTD Change	-6.58%		<b>Utilities</b>	12,567.31	12,884.47	-2.46%	0.00%	-2.46%
			<b>Energy</b>	2,090.39	2,103.80	-0.64%	0.00%	-0.64%
Volume Mn	123,905.41		<b>Health Care</b>	3,982.22	4,055.19	-1.80%	0.00%	-1.80%
Value Traded Mn	714.54		<b>Real Estate</b>	8,519.08	8,590.12	-0.83%	0.00%	-0.83%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	MULTIPLY GROUP	3.40	25299.49
-	-	-	-	-	-	ABU DHABI NATIONAL HOTELS	0.88	21217.65
-	-	-	-	-	-	BOROUGE	2.51	10337.05
-	-	-	-	-	-	Q HOLDING PJSC	3.14	7012.55
-	-	-	-	-	-	ALPHA DHABI HOLDING PJSC	19.14	5199.23

## Qatar Stock Exchange

	10,044.96		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	3.24	0.03%	<b>Total Return</b>	21,557.89	21,550.93	0.03%	0.03%	0.03%
Previous Close	10041.72		<b>Rayan Islamic</b>	4,448.89	4,455.08	-0.14%	-0.14%	-0.14%
Open	10041.72		<b>All Share</b>	3,387.64	3,385.89	0.05%	0.05%	0.05%
Day's High	10079.24		<b>Banks &amp; Finance</b>	4,222.23	4,221.60	0.01%	0.01%	0.01%
Day's Low	10017.73		<b>Industrials</b>	3,894.69	3,894.50	0.00%	0.00%	0.00%
YTD Change	-0.0595549		<b>Transportation</b>	4,135.30	4,061.20	1.82%	1.82%	1.82%
Volume Mn	120.629		<b>Real Estate</b>	1,434.22	1,422.19	0.85%	0.85%	0.85%
Value Traded Mn	307.6524		<b>Insurance</b>	2,442.80	2,464.54	-0.88%	-0.88%	-0.88%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,539.66	1,564.93	-1.61%	-1.61%	-1.61%
			<b>Consumer Goods</b>	7,323.16	7,323.37	0.00%	0.00%	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	13.50	2.97%	MESAIEED PETROCHEMICAL HOLDI	1.65	-2.03%	MAZAYA REAL ESTATE DEVELOPME	0.76	26502.95
QATAR GAS TRANSPORT(NAKILAT)	3.32	2.50%	QATAR INDUSTRIAL MANUFACTUR	2.94	-1.80%	MASRAF AL RAYAN	2.49	8775.25
MANNAI CORPORATION QSC	3.90	1.69%	VODAFONE QATAR	1.81	-1.79%	QATAR ALUMINUM MANUFACTUR	1.27	7884.47
QATAR NAVIGATION	9.61	1.19%	OOREDOO QPSC	10.13	-1.55%	LESHA BANK LLC	1.34	6226.41
UNITED DEVELOPMENT CO	1.00	1.11%	GULF INTERNATIONAL SERVICES	2.70	-1.53%	BALADNA	1.23	6064.94

## Bahrain Bourse

	1,941.20		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	1.43	0.07%						
Previous Close	1,939.77		<b>MSCI Bahrain</b>	140.62	140.62	0.00%	0.00%	0.00%
Open	1,939.77		<b>MSCI Bahrain Domestic Islamic</b>	51.60	51.60	0.00%	0.00%	0.00%
Day's High	1941.900		<b>MSCI Bahrain Net TR USD</b>	364.79	364.79	0.00%	0.00%	0.00%
Day's Low	1939.770							
YTD Change	2.42%							
Volume Mn	2,905.67							
Value Traded Mn	2.112							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.25	1.63%	BAHRAIN KUWAIT INSURANCE	0.32	-5.88%	AL SALAM BANK BSC	0.20	384.86
ALUMINIUM BAHRAIN BSC	1.08	0.19%	-	-	-	GFH FINANCIAL GROUP BSC	0.25	200.17
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	60.00
-	-	-	-	-	-	BAHRAIN KUWAIT INSURANCE	0.32	51.17
-	-	-	-	-	-	UNITED GULF INVESTMENT CORP	#N/A N/A	35.52

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,632.74							
Change	-21.10	-0.32%	<b>Industrials</b>	900.13	906.31	-0.68%	-0.68%	-16.57%
Previous Close	6,653.84		<b>Banks</b>	1,592.69	1,596.34	-0.23%	-0.23%	-11.22%
Open	6,654.48		<b>Consumer Service</b>	600.74	601.77	-0.17%	-0.17%	25.17%
			<b>Technology</b>	582.00	609.64	-4.53%	-4.53%	-16.41%
Day's High	6,657.86		<b>Real Estate</b>	1,190.30	1,196.65	-0.53%	-0.53%	-1.52%
Day's Low	6,619.99		<b>Financial Services</b>	1,205.38	1,202.86	0.21%	0.21%	-4.12%
YTD Change	-9.04%		<b>Telecom</b>	1,074.32	1,088.78	-1.33%	-1.33%	-9.07%
			<b>Health Care</b>	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.15		<b>Insurance</b>	2,219.25	2,200.37	0.86%	0.86%	43.10%
Value Traded Mn	38.32		<b>Basic Materials</b>	787.76	807.01	-2.39%	-2.39%	-8.94%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
REAL ESTATE TRADE CENTERS CO	48.00	12.15%	AL SAFAT ENERGY HOLDING COMP	29.30	-8.44%	ARZAN FINANCIAL GROUP FOR FI	202.00	22697.76
TAAMEER REAL ESTATE INVEST C	13.60	6.25%	SHUAIBA INDUSTRIAL CO	154.00	-7.23%	INTL FINANCIAL ADVISORS	288.00	19781.89
KUWAIT CO FOR PROCESS PLANT	243.00	5.65%	NATIONAL CLEANING COMPANY	31.00	-5.20%	COMMERCIAL BANK OF KUWAIT	509.00	9000.00
KUWAIT FOUNDRY CO SAK	439.00	5.28%	KUWAIT HOTELS SAK	171.00	-5.00%	KUWAIT REAL ESTATE CO KSC	188.00	8099.22
AL-EID FOOD KSC	184.00	5.14%	AUTOMATED SYSTEMS CO KSCC	80.00	-4.53%	KUWAIT PROJECTS HOLDING	113.00	7281.90

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